

CONSOLIDATING THE CHAIN RESTAURANT INDUSTRY

TASTY BRANDS, LP is focused on acquiring chain restaurant franchisees to create an income stream from a geographically diverse portfolio.



INVESTMENT HIGHLIGHTS

OFFERING SIZE \$100,000,000

TYPE

Regulation D Private Placement NO FINRA 15-02

SHARES OFFERED Class A,T & I Shares

MINIMUM INVESTMENT \$25,000

INVESTOR SUITABILITY
Accredited Investors

DISTRIBUTIONSQuarterly

IDENTIFY

Brands within attractive geographies

ACQUIRE

Platform franchisee with accretive ad-on opportunities

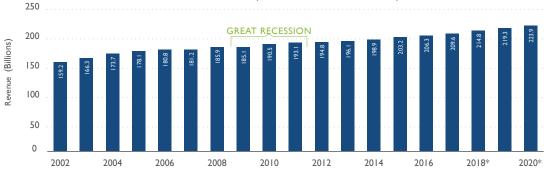
OPTIMIZE

Operating costs through scale and efficiencies

GROW

Through image enhancement, new units and same-store growth





Sources: Statista 2017. Diversification does not eliminate risk and does not assure better performance. (*) Projected

ABOUT TRITON PACIFIC

Triton Pacific, founded in 2001, is a Private Equity firm which has sponsored 50+ Private Equity partnerships totaling \$1 billion in assets and offerings. Triton Pacific offers a unique investment approach for retail investors by providing access to income-producing Private Equity to both accredited and non-accredited investors.

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